

CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

For vendor doing business with local governmental entity

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

OFFICE USE ONLY

Date Received

BY  DEPUTY

JENNIFER FOGG
ROCKWALL COUNTY CLERK

24 MAY - 6 AM 10:58

FILED FOR RECORD
ROCKWALL CO. TEXAS

1 Name of vendor who has a business relationship with local governmental entity.

Pinnacle Consulting Management Group, Inc

2 ☐ Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)

3 Name of local government officer about whom the information is being disclosed.

N/A

Name of Officer

4 Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?

☐

Yes

☐

No

B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer or a family member of the officer AND the taxable income is not received from the local governmental entity?

☐

Yes

☐

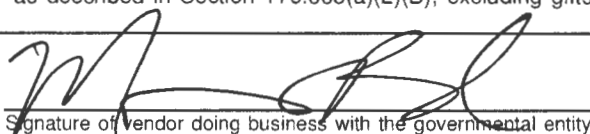
No

5 Describe each employment or business relationship that the vendor named in Section 1 maintains with a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more.

N/A

6 ☐ Check this box if the vendor has given the local government officer or a family member of the officer one or more gifts as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a-1).

7


Signature of vendor doing business with the governmental entity

05/02/2024

Date

demonstrates company's ability to fully represent the County for the specified project and services.

4. Firm's Schedule Compliance and Firm's Commitment Statements (2 pages):

- a. A statement concerning the firm's ability to comply with dedicated and accelerated schedules upon direction of the Rockwall County Commissioners Court; *and*
- b. A statement concerning your firm's commitment to Rockwall County and how services will be prioritized in the best interest of Rockwall County.

5. Negotiation Requirements (2 pages):

- a. Include a description of what information will be required during negotiations to finalize the contract with your firm; *and*
- b. Identify any unacceptable provisions, exclusions, or omissions within the sample contract form included as Exhibit A.

6. Disclosure (4 pages):

- a. Respondents to this RFQ shall disclose all potential conflicts of interest or representation of any firm that could be involved in the proposed program and acknowledgement of compliance with Section 176.001 of the Government Code as required herein (1 page). The disclosure section of this RFQ must be addressed specifically in your response, even if no conflicts exist. Disclosure of Certain Relationship forms shall be submitted to the Rockwall County Clerk and not submitted with your response (1 page).
- b. Respond to each of the following (2 pages):
 1. Address any litigation that your firm may be, or has been, involved in over the last five (5) years;
 2. Identify all contracts involving your firm that were terminated due to non-performance over the last five (5) years; *and*
 3. Identify adverse actions sanctioned by any regulatory authorities over the last five (5) years.